

MAKE THE GREAT
SWITCH



GREAT NORTH BANK

EST. 1891

FAMILY OWNED ★ PROUDLY INDEPENDENT

Member FDIC

READY TO START YOUR GREAT ADVENTURE?

Congratulations on taking the first step toward your goal!

We are thrilled you have decided to switch to our independent community bank and we know you'll appreciate the individualized attention. Changing banks can be a challenge, but with our SWITCH KIT, we'll take you through this step by step.

★ STEP ONE

Collect your information. You'll need:

- A valid drivers license
- A second form of ID (such as a credit card)
- Your minimum opening deposit for the account you choose.

★ STEP TWO

Stop by your local Great North Bank. Complete the Account Information form in this kit and bring it with you. Our personal bankers will help you open your new checking account. We have a variety of options to fit your lifestyle. [You can view them here.](#)

★ STEP THREE

Break free from your old checking account. Stop using the old account and let the checks you have written clear. This may take about two weeks, during which time you can destroy your unused checks, deposit slips, and cards for ATM or Debit.

★ STEP FOUR

Move any direct deposits and auto payments to your new account.

Complete the Direct Deposit form in this kit and make copies. You can give it to your employer, your retirement plan, or the Social Security Administration (for social security changes you may also visit godirect.org or call 1-800-333-1795) along with a voided Great North Bank check.

Change your automatic payments by completing the enclosed form. You can use the form to change any withdrawals or payments that are automatically made from your old account.

★ STEP FIVE

Say goodbye to your old bank account.

Once your checks have cleared and you've changed your automatic deposits and payments, you're almost there! Complete and send the enclosed Account Closure form to your old bank in order to close your account.

QUESTIONS?
WE'RE HERE TO HELP YOU.

If at any time you have questions or need help on any of these steps... give us a call, drop us an email, or stop by anytime.

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Account Information

*This form begins the application process.
All applications are subject to approval.*

Individual Account

Name

Street Address

City, State, Zip

Mailing Address (if different)

Home Phone Work Phone

Email Address

Joint Account

Name

Street Address (if different)

City, State, Zip (if different)

Mailing Address (if different)

Home Phone Work Phone

Email Address

Primary Account Holder Information

Social Security Number

Driver's License Number Expiration Date

Date of Birth

Alternate Access Code (alpha or numeric)

Employer

Position

Joint Account Holder Information

Social Security Number

Driver's License Number Expiration Date

Date of Birth

Alternate Access Code (alpha or numeric)

Employer

Position



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DIRECT DEPOSIT AUTHORIZATION

*Change the account for your direct deposit.
Fill out and provide this form to your employer or other
company or organization that is depositing funds
automatically into your current checking account.*

Name

Address

Social Security Number

City, State, Zip

Please discontinue sending my automatic direct deposit to:

Previous Financial Institution

Account #

Please redirect my automatic direct deposit to my account at Great North Bank.

Date

Routing # 091505242

Bank Routing Number

Account #

Account Type

I hereby authorize to have my direct deposit switched to my account at Great North Bank.

Signature

Date

If you have questions about this request, please call me: _____

Telephone #

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AUTOMATIC PAYMENT CHANGES

Submit this form to each company requesting to change your automatic payment to your new Great North Bank account.

To (Company)

Company Name

Company Address

Company Account #

City, State, Zip

From

Name

Address

Telephone #

City, State, Zip

I have opened a new account with Great North Bank.

Please change my automatic payment to my new account with Great North Bank.

Routing # 091505242

Great North Bank Routing #

Great North Bank Account #

Account #

Account Type

I hereby authorize to have my automatic payment switched to my account at Great North Bank.

Signature

Date

If you have questions about this request, please call me.

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REQUEST TO CLOSE ACCOUNT

Use this form to request that your account be closed at your former bank and any remaining funds sent to you.

This letter informs you that I/we would like to close the account listed below.

Please send a check to me at the address listed below for any remaining funds in the account.

Account #

Account Type

Account Owner Name(s)

Account Owner Name(s)

Signature

Co-Signer Signature

Date

Date

Please send a check to me at the address listed below for any remaining funds in the account.

Name

Address

City

State/Zip

If you have questions about this request, please call me: _____
Phone

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